



Post

So I just received an email(see 2nd image) not too long and realized that the message in the email is correct in that lack of chronology can make it confusing for those following certain Q+A conference and emailed questions as to what goes on or how to make an infinite banking policy work via insurance and endowment clauses. After reading the email, I went back through a few of the Tier 4 meetings and listened to the sequence of Q+A that relates to what was in the email and realized that 6/10 of the questions asked about were jumbled up and most of my response is based on the assumption that the question was a minor mistake rather than a complete miscomprehension of the stages of what to do and how to do it.

My responses went straight to the corrected aspect instead of first pointing out the defect in the question, which I rarely like to do as most don't like to hear that their questions makes no sense. So in place of pointing that out, it is best to go straight to the proper manner. Still this seems to be confusing those who do not get things as much as the one asking the question. This is why I forewarn people to just slow down so as to not convolute the sequence of information being absorbed for use.

Either way, something good still came out of it because this email I just received is about the 6th one this month asking for extra insight and clarification on how the infinite banking works for those who have yet to be in the course.

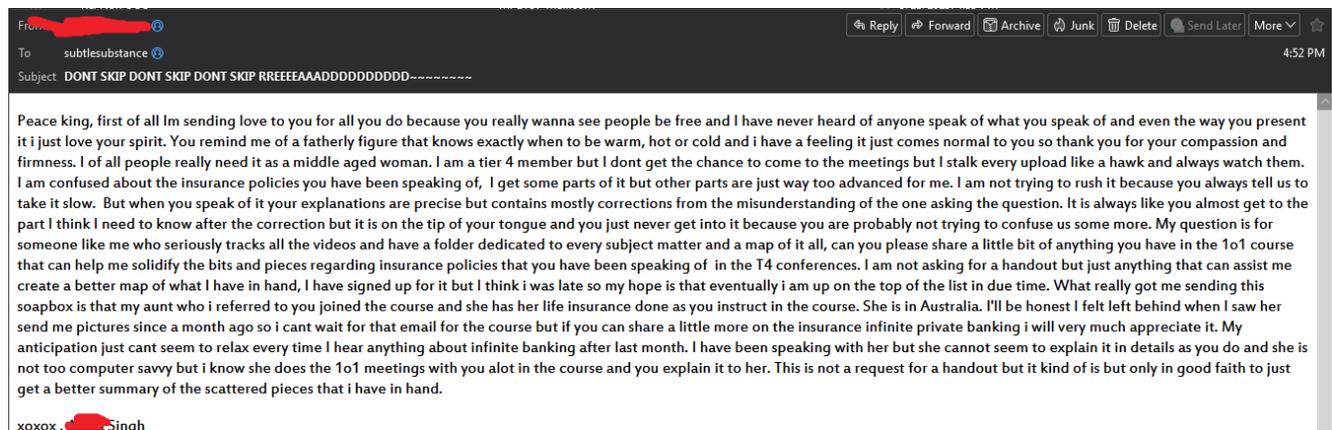
Here is a bit of a helping hand.

This is one of the cheat sheets from the 1-on-1 course (See 3rd, 4th and 5h images) and is also the same document that is the instruction to the Infinite Banking Policy on the website.

Just a bit of it should make things clear considering the past questions and answers relating to the subject matter.

If more is revealed, some may get more confused and begin to relate other things that has nothing to do with the matter at hand.

Once more, based on the current answers that have been provided publicly via Patreon that seems to still be unorganized in some minds, I have clipped a bit of the cheat sheet that is uniform with what has been explained before in case what was already explained is still confusing for those who are not auditory learners.



Infinite banking insurance policy:

Designed to be a Captive Insurance, which is the end goal of all infinite banking.

1. Starting your own form scratch:

- a) Trust treaty minute initiating the insurance policy naming the private foundation as the beneficiary (this makes all the proceeds of the policy a *pledge* to the foundation in form of an *endowment* placed under the Modified Endowment clause of the policy). See Part 1 Lesson 5 of the 1-on-1 Course you are part of now.
- b) Trust treaty minute will be the issuance policy # and format will match CUSIP format.
- c) A different NON UCC will be created.
- d) Express trust will be the insurer (grantor) and beneficiary (insured).
- e) The note will have the debtor as a CPN rather than an Ens legis and this NON UCC will be the collateral value to show income and value to be monetized and as liquidity for the self insured policy.

as liquidity for the self insured policy.

- a) A UCC 5, not 3, not 11, but a UCC 5 Will be issued as a letter of credit and attached to the Insurance Policy Statement.
- f) ENS legis NON UCC will be intertwined via its holders in due course to transfer its value unto the insurance policy. This is how the ENS Legis is tied to the insurance policy.
- g) The minute policy number will be formatted as a CUSIP.
- h) The CUSIP, no different than with any monetary instrument will be the actual account number, the routing number will be separated.
 - a) The insurance company can either have you use theirs **OR** you create yours as shown in the video on Patreon titled "Trust 201 - The Routing Number For Your Private Banking and its Charter".
 - i. The insurance company will likely not want you using their putting number because it is the same as saying hey buddy, "here is my pin code for my debit card". This is where the PPM process **MIGHT** come into play

because within the PPM process, you obtain your own routing number and this can be brought into the circumstance.

2. An insurance Policy Statement along with a Financial Statement will be issued similar to the function of a cover letter summarizing what is in it for the insurance company and what you are presenting as value, in other words an expression of a DTI and what benefits the insurance company by them implementing an existing policy with a private one.
3. The insurance company's policy number initially created will be the master insurance policy in the public, you trust minute CUSIP formatted sequence will be the master policy in the private.
 - a) Once this aforementioned step 1 and 2 are done, then a derivative will begin being created and new notes attached to the insurance policy as the credit itself and sold to banks **OR** used within the FINRA portal as leverage. As for how to sell notes to banks I speak of this in the course you are part of now.

